

THE VALUE ACCELERATION METHODOLOGY

DISCOVER

Conduct an Annual Business Valuation

Assess Personal Financial Business

PRIORITIZED ACTION PLAN

PREPARE

VALUES

Personal and Financial Planning

Business Improvements

MITIGATING RISK

Assemble Proof

Prepare Master Plan

DECIDE

GO TO ADVANCED VALUE CREATION

KEEP

GROW
— OR —
EXIT?

SELL

INITIATE DESIRED EXIT OPTION



KEY MILESTONE

This process is completed through continuous 90-day sprints until an owner decides to either exit or strategically keep their business. If an owner decides to keep their business, they cycle through the methodology until an exit event takes place.